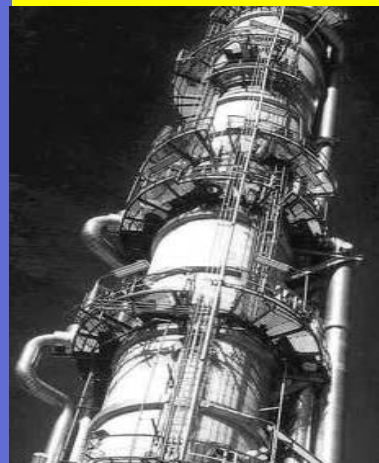




ASCOPE Gas Centre On the Trans-ASEAN Gas Pipeline Project



1 – 2 Sept 2005

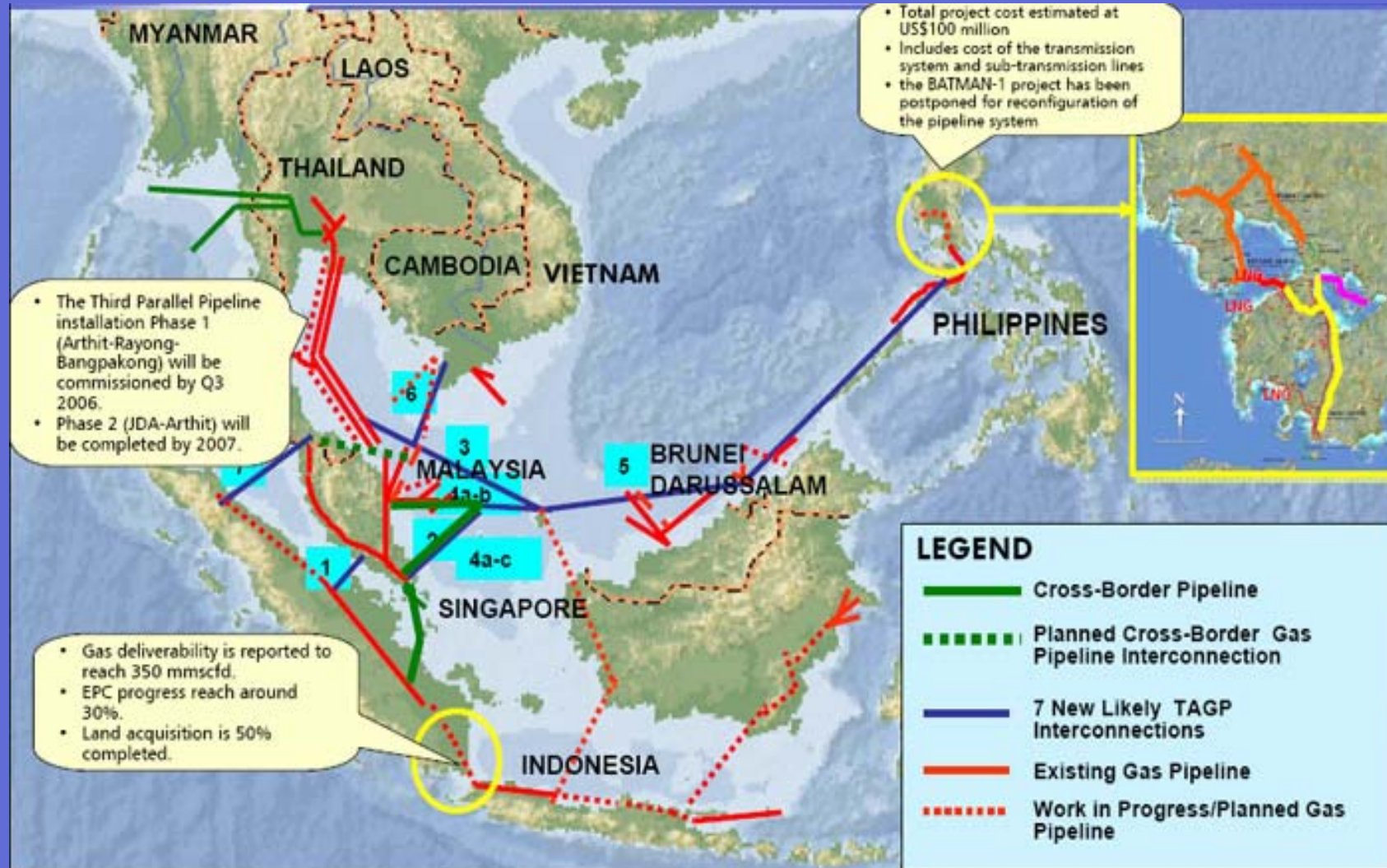
**Asia Pacific
Economic
Cooperation Gas
Forum (APGAS)**

**Perth
Western Australia**

ASEAN Council on Petroleum (ASCOPE)



The Trans-ASEAN Gas Pipeline



ASEAN Plan of Action on Energy Cooperation (1999-2004) for TAGP





A Collaborative Effort to Achieve Trans-ASEAN Gas Pipeline Project

□ Regional Cooperation

- ASEAN Vision 2020 - Energy Security & Sustainability.
- ASCOPE led TAGP
- ASEAN MOU on TAGP signed on 5 July 2004

□ Mutual Advantage and Regional Economic Development

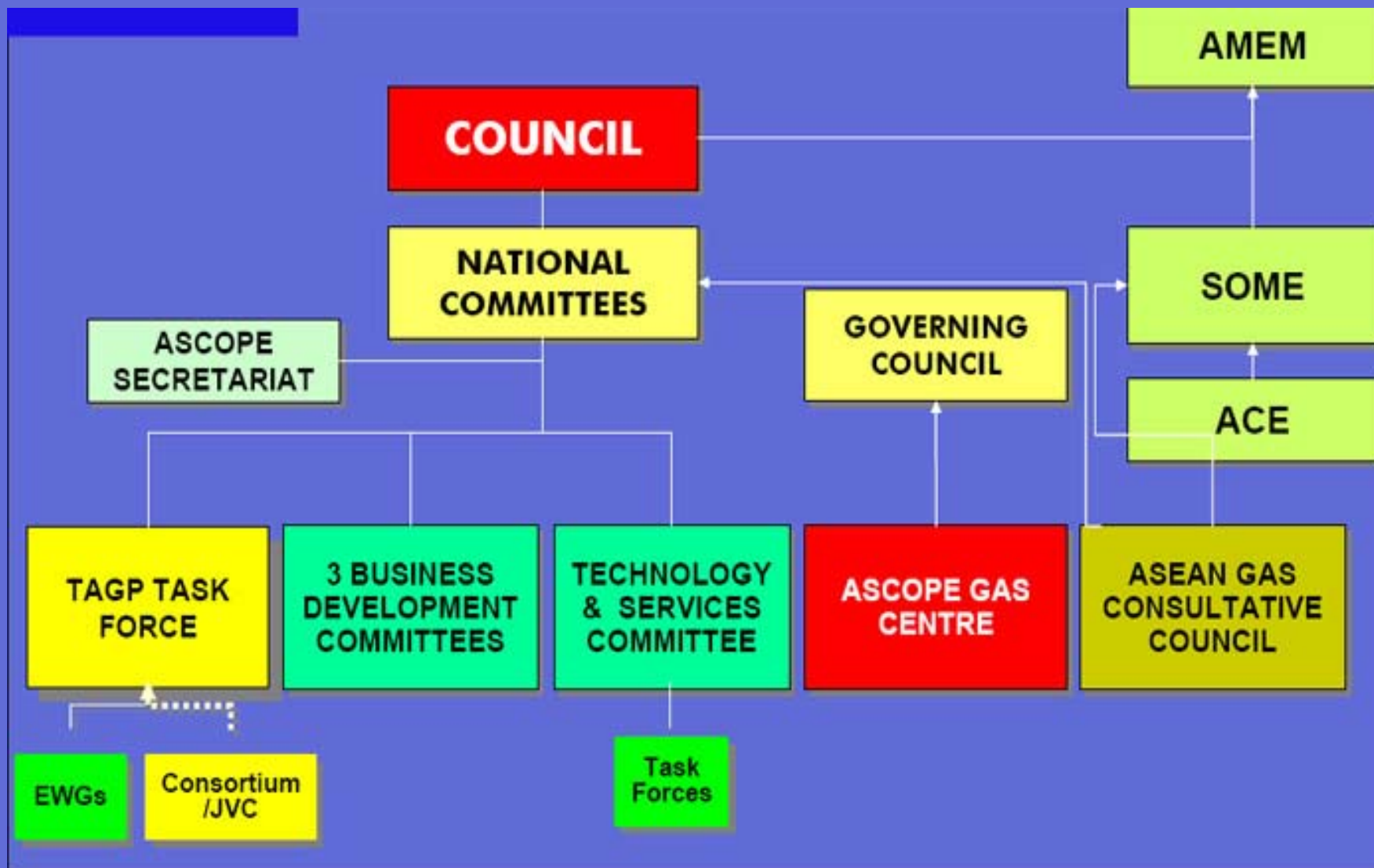
- Malaysia-Thailand JDA (TTM)
- Malaysia-Vietnam PM3
- West Natuna to Malaysia and Singapore
- Yadana & Yatagan to Thailand
- Malaysia PGU line to Singapore
- West Sumatra to Singapore



A Collaborative Effort to achieve Trans-ASEAN Gas Pipeline

- ❑ Establishment of ASCOPE Gas Centre
- ❑ A Large and Growing Market – ASEAN Countries have much of their gas pipeline construction ahead of them and they face a growing market

Organisational Structure of ASCOPE





Establishment of ASCOPE Gas Centre

- **Established as a Company Limited by Guarantee**
- **Support for Trans-ASEAN Gas Pipeline development**
- **Act as Centre of Excellence for the gas industry regionally**
- **Function as a credible industry association locally, regionally and internationally**



ASEAN Gas Consultative Committee (AGCC) institutionalised

- **Members of the Committee are representatives from the industry and the Government.**
- **Facilitate and assist AGC in the implementation of the MOU on the Trans-ASEAN Gas Pipeline development**
- **Consulted by AGC to address policy, legal and regulatory framework matters on the TAGP**



AGC Projects Underway

- **Cross border/gas transit project**
- **Standard and harmonisation project including gas quality**
- **Web-site/knowledge management system**
- **Asian Pipeline Conference on 27 and 28 September 2005 in Kuala Lumpur, Malaysia**

Key Consideration for the Future

- **Strong ASEAN consensus ... commercially based arrangements**
- **Major new infrastructure will require long-term, stable arrangements**
- **Long term contracts are normal and essential to future investment**
- **Sanctity of Contracts is viewed as essential**
- **AGC's projects reflect an ASCOPE consensus on the key issues to be resolved**
 - **Transit / Cross Border**
 - **Harmonisation, eg Gas Quality**
- **These issues, once resolved, will further enhance the prospects for gas development and infrastructure interconnections**



Thank You

